

OSTER
Researching Services

12897 Colonial Dr. • Mt. Airy, Md. 21771
301-253-6040

RECORDATION NO. **6747-G** FILED 1425

APR 11 1994 -9 40 AM

INTERSTATE COMMERCE COMMISSION

0100178010

April 11, 1994

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is a Termination of Lease of Railroad Equipment dated 4/5/94.

Please file this agreement as a supplement to ICC Recordation #6747. The filing fee of \$18 is enclosed.

Thank you for your assistance.

Sincerely,

Mary Ann Oster

Mary Ann Oster
Research Consultant

Enclosures

counterparts Mary Ann Oster

LICENSING DIVISION

APR 11 9 52 AM '94

OFFICE OF THE
SECRETARY
INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission

Washington, D.C. 20423

April 11, 1994

OFFICE OF THE SECRETARY

**Mayy Ann Oster
Research Consultant
Oster Researching Servies
12897 Colonial Dr.
Mt. Airy MD 21771**

Dear Ms. Oster:

**The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on April 11, 1994 at 9:40AM , and assigned
recording number(s). 6747-G and 16432-F**

Sincerely yours,

**Secretary
SIDNEY L. STRICKLAND, JR.**

Enclosure(s)

APR 11 1994 -9 40 AM

INTERSTATE COMMERCE COMMISSION

TERMINATION OF LEASE

THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT is made as of April 5, 1994 by Helm Locomotive Leasing, a Michigan joint venture ("Helm").

1. **Recitals:** Helm is the successor in interest to Chemical Bank in the Lease of Railroad Equipment dated as of August 1, 1972 (the "Lease"), with Missouri Pacific Railroad Company. The Lease is on file at the Interstate Commerce Commission ("ICC") under Recordation Number 6747B filed on September 25, 1972 at 1:55 PM.

The Lease expired on December 31, 1988. The purpose of this Termination of Lease is to provide a formal termination document for filing with the ICC

2. **Termination:** The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Helm, pursuant to due authority, has executed this Termination of Lease as of the date first written above.

HELM LOCOMOTIVE LEASING, a Michigan
Joint Venture

By: John F. Hains

Title: Chief Financial Officer
Helm Equipment Leasing Corporation, its
Managing Joint Venture Partner

STATE OF CALIFORNIA

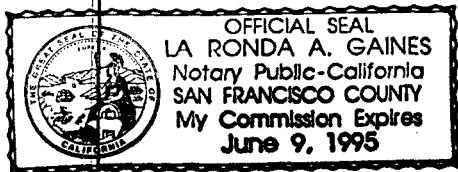
COUNTY OF SAN FRANCISCO

On April 6, 1994, before me, LA Ronda A. Gaines
personally appeared John F. Dains, Chief Financial Officer of **HELM**
EQUIPMENT LEASING CORPORATION,

X personally known to me -OR-

 proved to me on the basis of satisfactory evidence to be the
person(s) whose name(s) is/are subscribed to the within
instrument and acknowledged to me that he/she/they executed the
same in his/her/their authorized capacity(ies), and that by
his/her/their signature(s) on the instrument the person(s), or
the entity upon behalf of which the person(s) acted, executed
the instrument.

Witness my hand and official seal.



LA Ronda A. Gaines
SIGNATURE OF THE NOTARY